

**UNITED STATES BANKRUPTCY COURT  
FOR THE  
DISTRICT OF NEW HAMPSHIRE**

In re:

**USA SPRINGS INC.,**

Debtor.

Case No. 08-11816-JMD

Chapter 7

**ORDER**

Upon the Trustee's Motion seeking substantive consolidation of the Debtor with various trusts of which the Debtor is the sole beneficiary and the assets of USA Springs Inc., a New Hampshire Corporation (Dkt. No. 1082) and it appearing that notice has been properly served and it appearing that the Debtor is the sole beneficiary of Garrison Place Real Estate Investment Trust, Sweet Water Realty Trust and The Just Cause Realty Trust and it appearing that the Debtor is owner of all the equitable interests of USA Springs, Inc., a New Hampshire Corporation and it appearing that the Debtor had, in a stipulation previously filed herein, proposed the requested consolidation in the event of a confirmed chapter 11 plan of reorganization and the Trustee representing that as a benefit to the bankruptcy estate he seeks substantive consolidation in order to facilitate the sale of the assets of the Debtor and its related entities to avoid the time and expense of having to compel the non-Debtor entities to cooperate with the sale of said assets and after having held a hearing on said Motion at which there were no objections to the allowance of said Motion and the Motion having been assented to by the Debtor's largest creditor who holds liens on the assets of the Debtor and the related entities, it is hereby ordered, adjudged and decreed that:

1. The Motion Of Chapter 7 Trustee For Substantive Consolidation Of The Debtor With Various Trusts Of Which The Debtor Is The Sole Beneficiary And

The Assets Of USA Springs Inc., A New Hampshire Corporation is approved; and

2. The Debtor's estate shall include the assets of Garrison Place Real Estate Investment Trust, Sweet Water Realty Trust, The Just Cause Realty Trust, and USA Springs, Inc., a New Hampshire Corporation.

Dated: November 17, 2016

/s/ J. Michael Deasy

J. Michael Deasy  
Bankruptcy Judge