

UNITED STATES BANKRUPTCY COURT
FOR THE
DISTRICT OF NEW HAMPSHIRE

FILED

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CLERK OF COURT
BANKRUPTCY COURT
DISTRICT OF NEW HAMPSHIRE

IN RE.

USA SPRINGS INC CASE NO. 08-11816 JMD

COUNTEROFFER TO PURCHASE

On this date, November 4-2016

The undersigned Francesco Rotondo, 74 Hobbs road, Pelham NH, 03076 hereby submits his counteroffer in the sum of \$2mill (Two million dollars) to purchase the rights, titles, and interests, of all of the properties described in the USA Springs Inc (NH Corporation) bankruptcy estate, case no 08-11816 JMD (NHBKR) regarding USA Springs Inc and Garrison place REIT, Sweet review REIT, Just Cause REIT, all previously under the ownership of Francesco Rotondo Trustee, including all of the permits and assets described in detail in the initially signed and confirmed offer of 9-14-2016 between MR Kevin B Delaney and the Trustee of the bankruptcy estate Timothy Smith.

A deposit in the amount of \$50,000.00 is hereby tendered with this offer by a treasurer's check and delivered to Attorney Thomas Raftery, attorney for the Trustee.

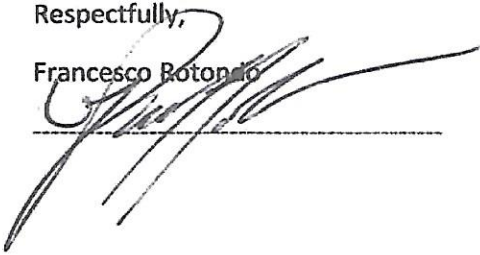
In accordance with the Trustee's request a copy of this counteroffer will be forwarded via e-mail to,

Mr. Kevin B Delaney KevinBdelaney@comcast.net

And his attorney Andy@AndrewSullivanlaw.com

Respectfully,

Francesco Rotondo



This day of November 4-2016